ONTIC SUMMIT 2025

AUSTIN, TX • MARCH 3-5

Attendee Guide: Security Practitioners

Must-attend sessions for corporate security analysts, specialists, and managers



Register for one of the following deep-dive training sessions

Monday, March 3rd 1-4pm

Basic Workplace Violence Prevention* **★** 3 CPE CREDITS

Learn best practices in behavioral threat assessment and threat management — the most proven process for preventing targeted violence and other targeted acts, such as workplace violence, insider threat, stalking, and violence against executives and public officials. The course includes tabletop exercises to allow participants to apply best-practice procedures in behavioral threat assessment and threat management.

Monday, March 3rd 2-4pm

Scenario-Based Workplace Violence Prevention*

2 CPE CREDITS

This interactive training is designed to facilitate discussion regarding the steps in the threat assessment process, including triaging and screening, information gathering, analyzing/organizing, making an assessment, and case management/intervention. It is strongly preferred that participants have attended prior Basic Workplace Violence Prevention training and/or have case management experience.

Monday, March 3rd 2-4pm

End-to-End Case Management*

In this interactive product training, our Ontic Experts will teach you how to best utilize the breadth of our Incident and Investigations capabilities to up-level your case management process. You'll walk away with the knowledge and resources to configure your Incident and Investigations workflow to improve processes, develop a governance plan, better serve your team, and more.

Monday, March 3rd 2–4pm Comprehensive Reporting*

In this interactive product training, Ontic Experts will guide you through incorporating Ontic's latest, high-impact reporting capabilities into your program. From Entity and Incident reporting to robust annual reports for driving business decisions and more, you'll walk away with various tools to enhance your reports and streamline your workflow through templating and automation.

Heads up! These deep-dive sessions are included with your Ontic Summit ticket. You can sign up when you register for the event, or you can modify your existing Summit registration to select one. Spaces are limited and filled on a first-come, first-served basis.

^{*}These sessions have limited seating and have unfortunately reached capacity.

Attend all five keynotes to learn how to maximize impact on your business



Tuesday, March 4th 9–9:30am Security's New Era: Driving Business Success

Join Ontic's CEO Lukas Quanstrom to discover how to transform your team's role into a strategic business asset. Learn about key market trends and practical strategies to showcase your team's impact on business success and elevate security's perception within your organization.



Tuesday, March 4th 9:30–10am
Transforming Security: The Power
of a Well-Architected Framework
Join Ontic's Chief Product Officer
Manish Mehta to learn how designing
a connected security grid makes a
common operating picture possible
across your complete landscape of
threats and risks. See how the right
framework narrows information gaps
across business functions and creates
measurable value for your organization.



Tuesday, March 4th 10–10:30am
The Future of Connected Intelligence:
Ontic's Product Roadmap

Discover how our latest and upcoming innovations empower you to drive impact by proactively managing threats, bridging silos, and aligning security with broader business objectives.



Tuesday, March 4th 1–2pm Impact Players: Strengthen Your Value to the Organization

Author and researcher Liz Wiseman will teach you how to unlock the mindset and practices of standout contributors to discover what it takes to drive impactful work and elevate your role as a security professional.



Wednesday, March 5th 9–9:45am
Building Allies: How to Become
a Strategic Business Partner
Join Ontic's SVP of Client Experience
Amy Sullivan as she speaks with security leaders about their journey to becoming trusted business partners.

Don't miss these key breakout sessions

Tuesday, March 4th 11-11:45am

Best Practices for Structuring and Executing Site Assessments to Reduce Risk

★ 1 CPE CREDIT

100% of enterprise organizations are required to do site risk assessments, but doing them well is challenging. Join this session to learn how to structure your site risk assessments and implement effective mitigation measures to reduce risk. You'll leave with specific takeaways on what your assessments should include and best practices to take throughout the process to enhance safety and security across business operations.

Tuesday, March 4th 2:30-3:15pm

Elevating Travel Risk Management: Aligning Duty of Care with ISO 31030 Standards

☎ 1 CPE CREDIT

As duty of care responsibilities grow and risks to business travelers increase, companies need innovative approaches to reduce travel-related anxieties while ensuring employee safety. In this session, you'll learn the best practices for adopting and integrating the ISO's standardized travel risk management (TRM) guidelines, the benefits of technology to gain a full spectrum of traveler protection, and the importance of distributing ownership of TRM across the organization.

Wednesday, March 5th 10-10:45am

How to Take Your Investigative Process from Good to Great

1 CPE CREDIT

In this session, industry experts will outline actionable steps to elevate your investigative process from good to great. Following this, a panel of peers will share their experiences implementing these best practices, including the challenges they encountered and how they overcame them. You'll have the chance to benchmark your current processes against these examples and leave with a clear, actionable improvement plan to take back to your team.

Wednesday, March 5th 11:15am-12pm **How to Enhance Event Security**

Through Cross-Team Collaboration

☎ 1 CPE CREDIT

Effective event risk management requires strong collaboration within the security function, bringing together GSOC, intelligence, executive protection, and more. In this session, you'll learn the gold-standard practices for working across these groups to secure large-scale enterprise events effectively. You'll hear real-life success stories from leaders in the space and leave with actionable insights to take back to your team.

Learn how Ontic can support your security program in 2025 and beyond

Tuesday, March 4th 11–11:45am

Best-in-Class POI Management

Managing Persons of Interest (POIs) is the foundation of effective corporate security. This product-focused session will showcase how Ontic's POI management capabilities enable security teams to centralize critical information, monitor risks in real time, and act with precision.

Tuesday, March 4th 3:45–4:30pm

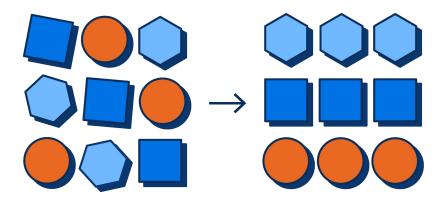
High-Impact Reporting in Ontic

In this product-focused session, Ontic experts will guide you in how to incorporate Ontic's latest, high-impact reporting capabilities into your program. From brand and POI monitoring to robust quarterly or annual reports, we'll share several examples of reports that show business impact and help your teams drive business decisions.

Wednesday, March 5th 10–10:45am Ontic User Roundtables

Join a roundtable discussion with other Ontic users to learn how they are using the Ontic Platform to address unique challenges for key responsibilities like workplace violence prevention, insider risk, identity research and POI management, and more. Share best practices, learn new ways to use Ontic, and build valuable connections.

Note: These sessions are running alongside the breakout sessions. Double-check the timing of your preferred sessions and coordinate with your team to ensure all key sessions are covered if you can't attend them all.



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Next steps:

- Register if you haven't already (don't forget to take advantage of our team pricing!)
- ✓ Get familiar with the <u>full agenda</u> (including user roundtables, parties, and more)
- ✓ Game plan with your team for maximum learning! Divide and conquer sessions to get the most out of your event experience.
- ✓ Tell your security peers you're headed to #OnticSummit2025
- Contact our team at <u>summit@ontic.co</u>

